

Consolidated Financial Results
for the First Quarter Ended June 30, 2015
[Japanese GAAP] (Unaudited)



August 7, 2015

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6245
 URL: <http://www.hirano-tec.co.jp/>
 Representative: Kaoru Okada, President and Director
 Contact: Kazuo Sadayasu, Managing Director in charge of General Affairs
 Phone: +81-745-57-0681
 Scheduled date of filing quarterly securities report: August 11, 2015
 Scheduled date of commencing dividend payments: -
 Supplemental Explanatory Materials for Quarterly Account Settlement: None
 Explanatory Meeting for Quarterly Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Quarter Ended June 30, 2015 (April 1, 2015 to June 30, 2015)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | |
|----------------------------------|-------------|--------|------------------|--------|-----------------|--------|---|--------|
| | million yen | % | million yen | % | million yen | % | million yen | % |
| Three months ended June 30, 2015 | 2,222 | (47.1) | (50) | — | (13) | — | (21) | — |
| Three months ended June 30, 2014 | 4,199 | (17.6) | 91 | (85.1) | 115 | (82.3) | 44 | (89.2) |

(Note) Comprehensive income: Three months ended June 30, 2015: ¥128 million (up 16.3 %)
 Three months ended June 30, 2014: ¥110 million (down 73.1 %)

| | Net income per share | Diluted net income per share |
|----------------------------------|----------------------|------------------------------|
| | yen | yen |
| Three months ended June 30, 2015 | (1.46) | — |
| Three months ended June 30, 2014 | 2.93 | — |

(2) Consolidated Financial Position

| | Total assets | Net assets | Equity ratio |
|----------------------|--------------|-------------|--------------|
| | million yen | million yen | % |
| As of June 30, 2015 | 27,859 | 20,174 | 72.4 |
| As of March 31, 2015 | 25,834 | 20,121 | 77.9 |

(Reference) Equity: As of June 30, 2015: ¥20,174 million
 As of March 31, 2015: ¥20,121 million

2. Dividends

| | Annual dividends | | | | |
|--|------------------|-----------------|-----------------|----------|-------|
| | 1st quarter-end | 2nd quarter-end | 3rd quarter-end | Year-end | Total |
| | Yen | Yen | Yen | Yen | Yen |
| Fiscal year ended March 31, 2015 | — | 5.00 | — | 5.00 | 10.00 |
| Fiscal year ending March 31, 2016 | — | | | | |
| Fiscal year ending March 31, 2016 (Forecast) | | 8.00 | — | 6.00 | 14.00 |

(Note) Revisions of the most recently announced cash dividend forecast: None

Details of the year-end dividends for the fiscal year ending March 31, 2016:

Ordinary dividend: ¥6.00 Commemorative dividend: ¥2.00 (to commemorate the 80th anniversary of the Company's foundation)

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

| | Net sales | | Operating income | | Ordinary income | | Net income attributable to owners of parent | | Net income per share |
|-------------------------------|-------------|-------|------------------|--------|-----------------|--------|---|--------|----------------------|
| | million yen | % | million yen | % | million yen | % | million yen | % | |
| First half (cumulative total) | 7,000 | (1.2) | 260 | (38.2) | 300 | (34.2) | 230 | (29.2) | 15.29 |
| Full year | 16,000 | 10.2 | 1,130 | 104.1 | 1,200 | 85.9 | 820 | 84.2 | 54.50 |

(Note) Revisions of the most recently announced financial results forecast: None

Production, Orders Received, and Sales

(1) Production

Production performance by segment for the first quarter ended June 30, 2015 is as follows

| Name of segment | Production (Thousand yen) | Changes from the previous corresponding period (%) |
|----------------------------------|------------------------------|--|
| Coating and laminating machinery | 877,694 | (67.8) |
| Industrial machinery | 893,592 | +21.1 |
| Others | 104,266 | (60.9) |
| Total | 1,875,553 | (49.7) |

- (Notes) 1. The above amount is calculated based on production costs and includes outsourcing production.
2. The above amount does not include consumption taxes.

(2) Orders Received

The status of orders received by segment for the first quarter ended June 30, 2015 is as follows

| Name of segment | Orders received (Thousand yen) | Changes from the previous corresponding period (%) | Backlog of orders (Thousand yen) | Changes from the end of the previous fiscal year (%) |
|----------------------------------|-----------------------------------|---|-------------------------------------|---|
| Coating and laminating machinery | 2,425,606 | +73.6 | 7,064,279 | +25.1 |
| Industrial machinery | 1,563,902 | +78.5 | 6,855,961 | +8.0 |
| Others | 362,484 | +515.9 | 443,431 | +83.6 |
| Total | 4,351,992 | +86.6 | 14,363,671 | +17.4 |

- (Notes) 1. The above amount is calculated based on sales prices.
2. The above amount does not include consumption taxes.

(3) Sales

Sales performance by segment for the first quarter ended June 30, 2015 is as follows

| Name of segment | Sales (Thousand yen) | Changes from the previous corresponding period (%) |
|----------------------------------|-------------------------|--|
| Coating and laminating machinery | 1,007,143 | (65.7) |
| Industrial machinery | 1,055,008 | +16.1 |
| Others | 160,596 | (54.7) |
| Total | 2,222,748 | (47.1) |

- (Notes) 1. The above amount is calculated based on sales prices.
2. The above amount does not include consumption taxes.