

Consolidated Financial Results
for the Second Quarter Ended September 30, 2015
[Japanese GAAP] (Unaudited)



November 6, 2015

Company name: HIRANO TECSEED Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 6245
 URL: <http://www.hirano-tec.co.jp/>
 Representative: Kaoru Okada, President and Director
 Contact: Kazuo Sadayasu, Managing Director in charge of General Affairs
 Phone: +81-745-57-0681
 Scheduled date of filing quarterly securities report: November 10, 2015
 Scheduled date of commencing dividend payments: December 4, 2015
 Supplemental Explanatory Materials for Quarterly Account Settlement: None
 Explanatory Meeting for Quarterly Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Second Quarter Ended September 30, 2015 (April 1, 2015 to September 30, 2015)

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Six months ended September 30, 2015	6,271	(11.5)	258	(38.7)	303	(33.5)	196	(39.6)
Six months ended September 30, 2014	7,084	(64.8)	420	(87.4)	455	(86.5)	324	(84.0)

(Note) Comprehensive income: Six months ended September 30, 2015: ¥149 million (down 63.6 %)
 Six months ended September 30, 2014: ¥410 million (down 80.2 %)

	Net income per share	Diluted net income per share
	yen	yen
Six months ended September 30, 2015	13.04	—
Six months ended September 30, 2014	21.60	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of September 30, 2015	28,481	20,195	70.9
As of March 31, 2015	25,834	20,121	77.9

(Reference) Equity: As of September 30, 2015: ¥20,195 million
 As of March 31, 2015: ¥20,121 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	5.00	—	5.00	10.00
Fiscal year ending March 31, 2016	—	8.00			
Fiscal year ending March 31, 2016 (Forecast)			—	8.00	16.00

(Note) Revisions of the most recently announced cash dividend forecast: None

Details of the year-end dividends for the fiscal year ending March 31, 2016:

Ordinary dividend: ¥6.00 Commemorative dividend: ¥2.00 (to commemorate the 80th anniversary of the Company's foundation)

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	17,500	20.6	1,530	176.3	1,600	147.9	1,000	124.7	66.47

(Note) Revisions of the most recently announced financial results forecast: None

Production, Orders Received, and Sales

(1) Production

Production performance by segment for the second quarter ended September 30, 2015 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	3,086,535	(13.0)
Industrial machinery	1,812,750	(6.6)
Others	325,539	(23.6)
Total	5,224,825	(11.6)

- (Notes) 1. The above amount is calculated based on production costs and includes outsourcing production.
2. The above amount does not include consumption taxes.

(2) Orders Received

The status of orders received by segment for the second quarter ended September 30, 2015 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	5,011,352	+53.1	7,041,291	+24.7
Industrial machinery	2,823,748	+64.7	6,986,541	+10.1
Others	670,862	+64.9	440,773	+82.5
Total	8,505,963	+57.7	14,468,605	+18.3

- (Notes) 1. The above amount is calculated based on sales prices.
2. The above amount does not include consumption taxes.

(3) Sales

Sales performance by segment for the second quarter ended September 30, 2015 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	3,615,877	(8.3)
Industrial machinery	2,184,274	(14.0)
Others	471,633	(21.5)
Total	6,271,785	(11.5)

- (Notes) 1. The above amount is calculated based on sales prices.
2. The above amount does not include consumption taxes.