

**Consolidated Financial Results**  
**for the Third Quarter Ended December 31, 2015**  
**[Japanese GAAP] (Unaudited)**



February 5, 2016

Company name: HIRANO TECSEED Co., Ltd.  
 Stock exchange listing: Tokyo Stock Exchange  
 Code number: 6245  
 URL: <http://www.hirano-tec.co.jp/>  
 Representative: Kaoru Okada, President and Director  
 Contact: Kazuo Sadayasu, Managing Director in charge of General Affairs  
 Phone: +81-745-57-0681  
 Scheduled date of filing quarterly securities report: February 9, 2016  
 Scheduled date of commencing dividend payments: -  
 Supplemental Explanatory Materials for Quarterly Account Settlement: None  
 Explanatory Meeting for Quarterly Account Settlement to be held: None

(Amounts of less than one million yen are rounded down.)

**1. Consolidated Financial Results for the Third Quarter Ended December 31, 2015 (April 1, 2015 to December 31, 2015)**

(1) Consolidated Operating Results (% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
	million yen	%	million yen	%	million yen	%	million yen	%
Nine months ended December 31, 2015	10,923	(0.9)	640	22.1	707	19.7	459	18.3
Nine months ended December 31, 2014	11,022	(54.3)	524	(84.5)	590	(82.9)	387	(81.2)

(Note) Comprehensive income: Nine months ended December 31, 2015: ¥482 million (up 0.9 %)   
 Nine months ended December 31, 2014: ¥478 million (down 78.1 %)

	Net income per share	Diluted net income per share
	yen	yen
Nine months ended December 31, 2015	30.51	—
Nine months ended December 31, 2014	25.79	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	million yen	million yen	%
As of December 31, 2015	30,487	20,408	66.9
As of March 31, 2015	25,834	20,121	77.9

(Reference) Equity: As of December 31, 2015: ¥20,408 million   
 As of March 31, 2015: ¥20,121 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2015	—	5.00	—	5.00	10.00
Fiscal year ending March 31, 2016	—	8.00	—		
Fiscal year ending March 31, 2016 (Forecast)				8.00	16.00

(Note) Revisions of the most recently announced cash dividend forecast: None

Details of the interim dividends for the fiscal year ending March 31, 2016:

Ordinary dividend: ¥6.00      Commemorative dividend: ¥2.00 (to commemorate the 80th anniversary of the Company's foundation)

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2016 (April 1, 2015 to March 31, 2016)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Net income per share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Full year	17,500	20.6	1,530	176.3	1,600	147.9	1,000	124.7	66.47

(Note) Revisions of the most recently announced financial results forecast: None

Production, Orders Received, and Sales

(1) Production

Production performance by segment for the nine months ended December 31, 2015 is as follows

Name of segment	Production (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	5,265,657	+16.8
Industrial machinery	3,099,627	(27.6)
Others	596,530	+4.9
Total	8,961,815	(4.2)

- (Notes) 1. The above amount is calculated based on production costs and includes outsourcing production.  
2. The above amount does not include consumption taxes.

(2) Orders Received

The status of orders received by segment for the nine months ended December 31, 2015 is as follows

Name of segment	Orders received (Thousand yen)	Changes from the previous corresponding period (%)	Backlog of orders (Thousand yen)	Changes from the end of the previous fiscal year (%)
Coating and laminating machinery	6,067,953	+1.1	5,457,702	(3.3)
Industrial machinery	4,288,445	+46.1	6,810,956	+7.3
Others	955,722	+40.0	354,447	+46.7
Total	11,312,121	+17.6	12,623,105	+3.2

- (Notes) 1. The above amount is calculated based on sales prices.  
2. The above amount does not include consumption taxes.

(3) Sales

Sales performance by segment for the nine months ended December 31, 2015 is as follows

Name of segment	Sales (Thousand yen)	Changes from the previous corresponding period (%)
Coating and laminating machinery	6,256,067	+27.3
Industrial machinery	3,824,556	(27.8)
Others	842,819	+3.5
Total	10,923,443	(0.9)

- (Notes) 1. The above amount is calculated based on sales prices.  
2. The above amount does not include consumption taxes.